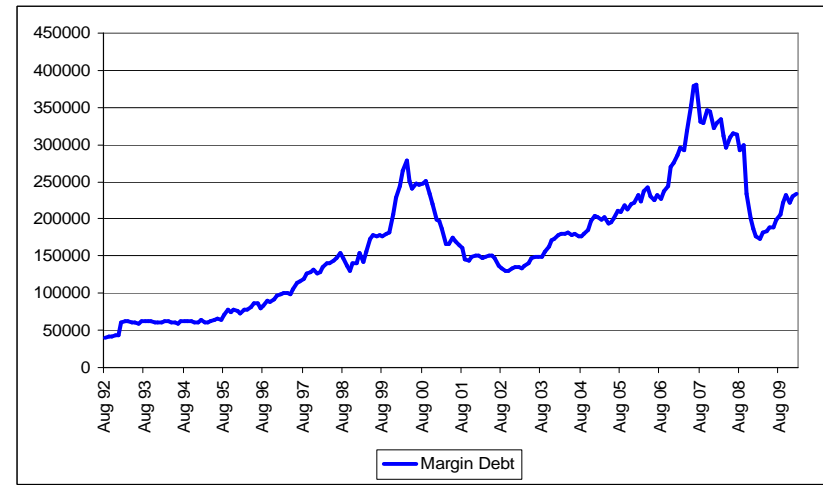
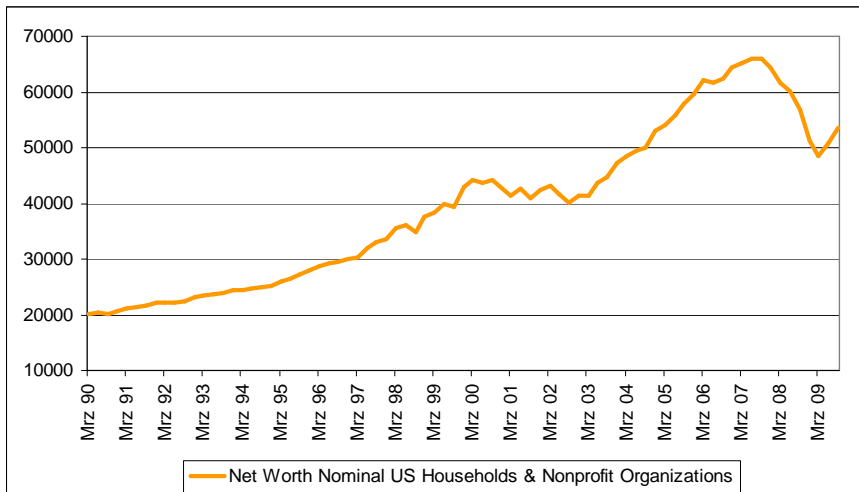
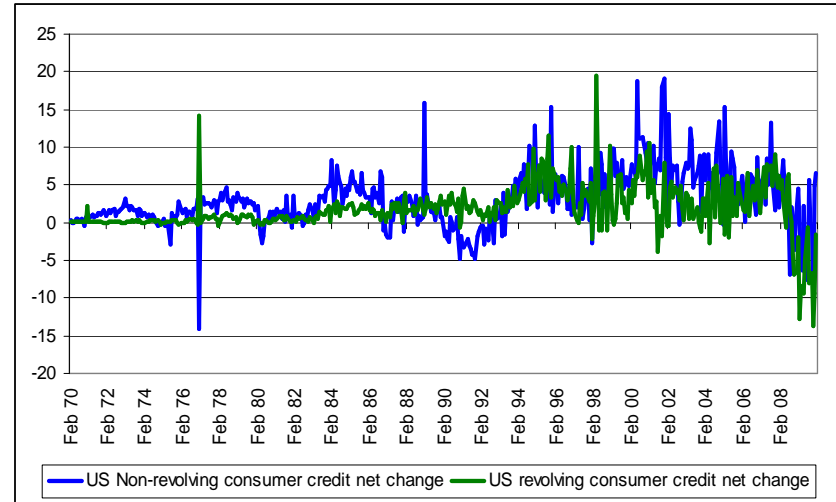
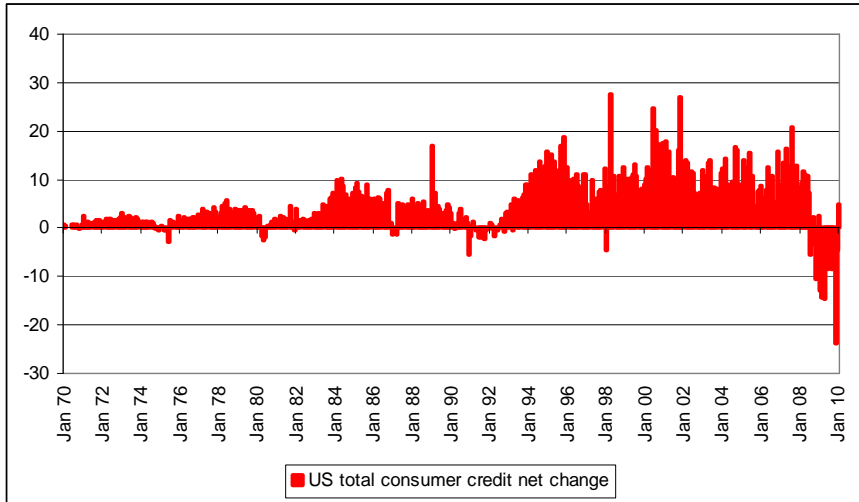


Handout

March 9, 2010

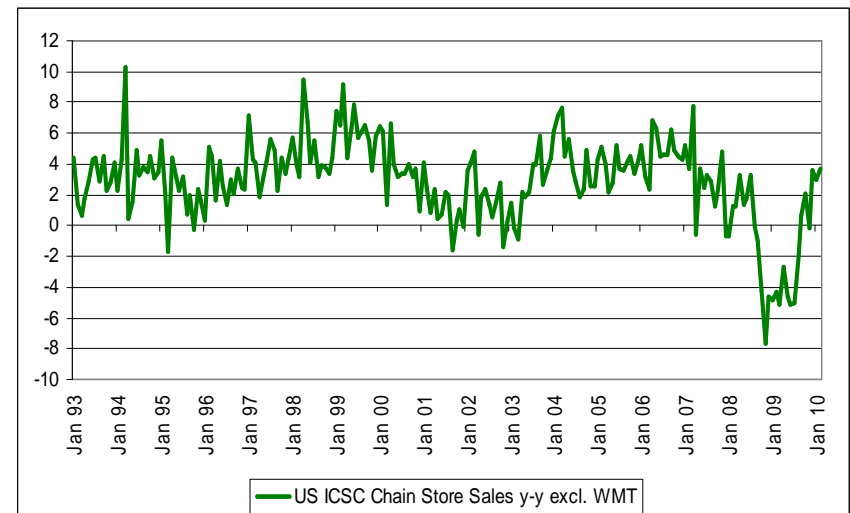
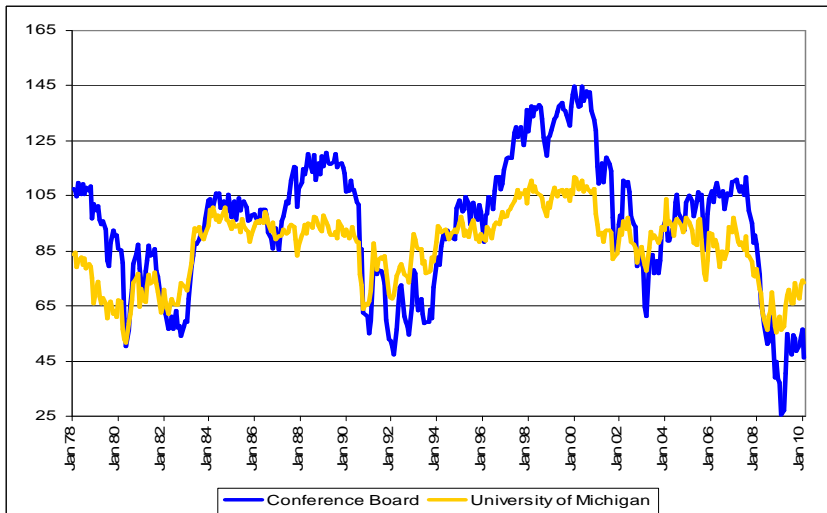
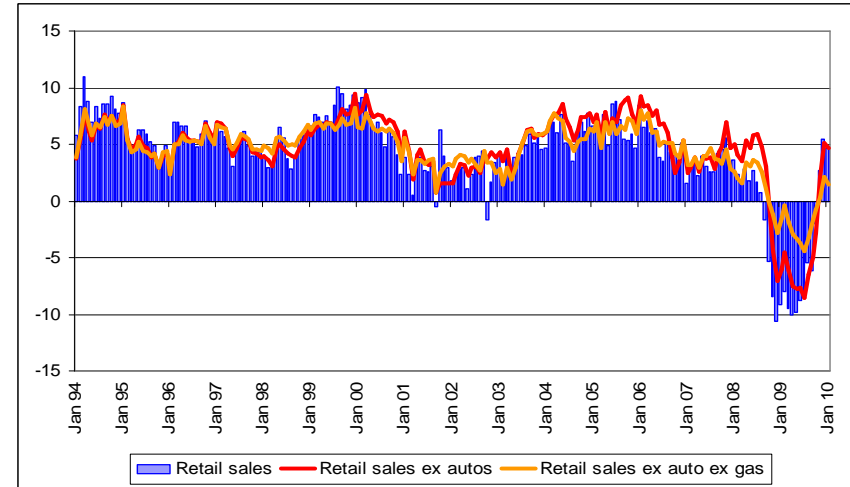
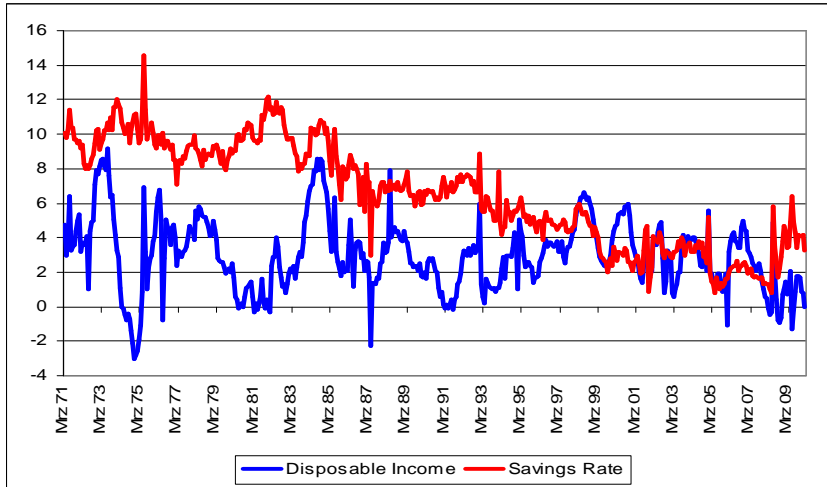


US consumer credit, net worth, and margin debt

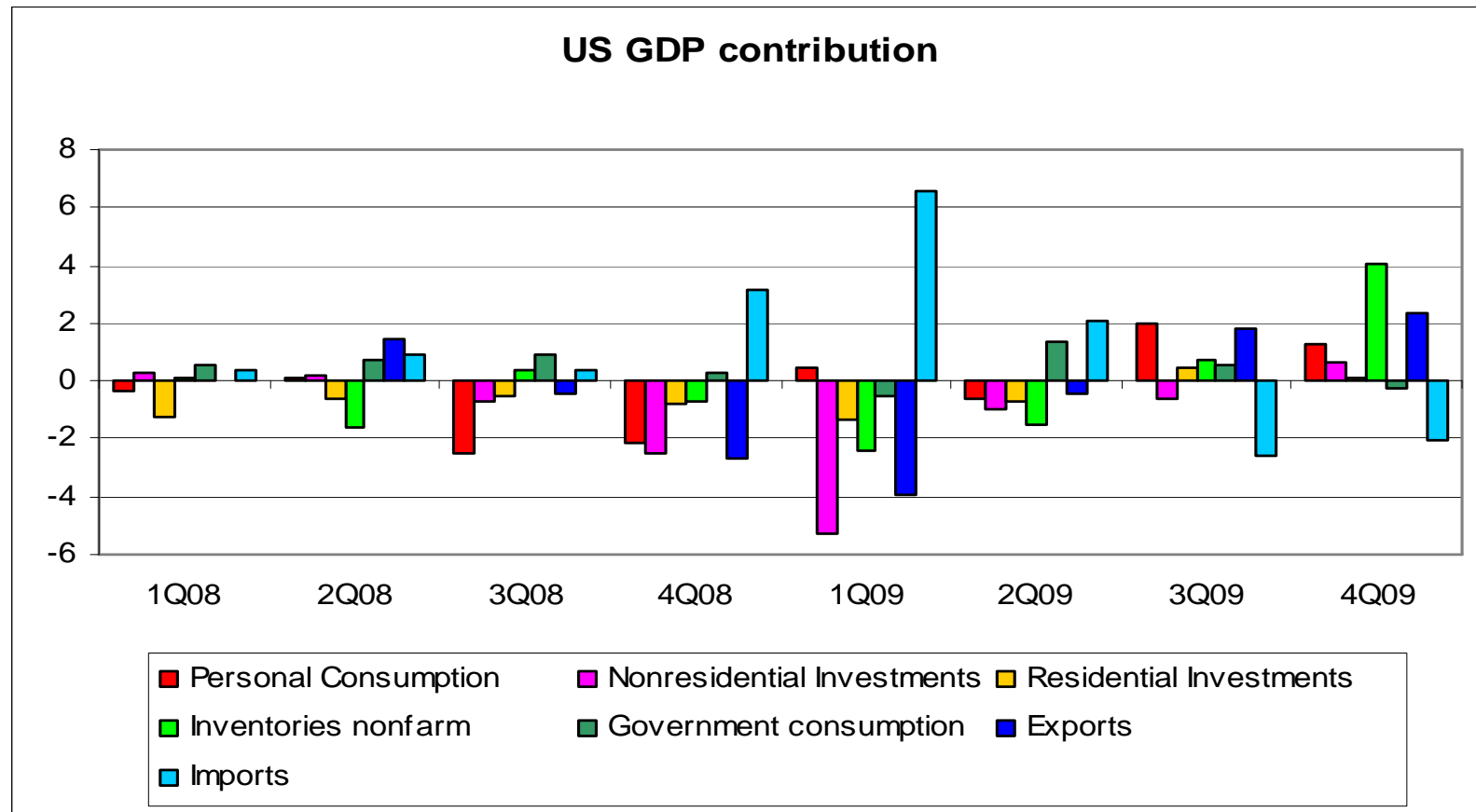




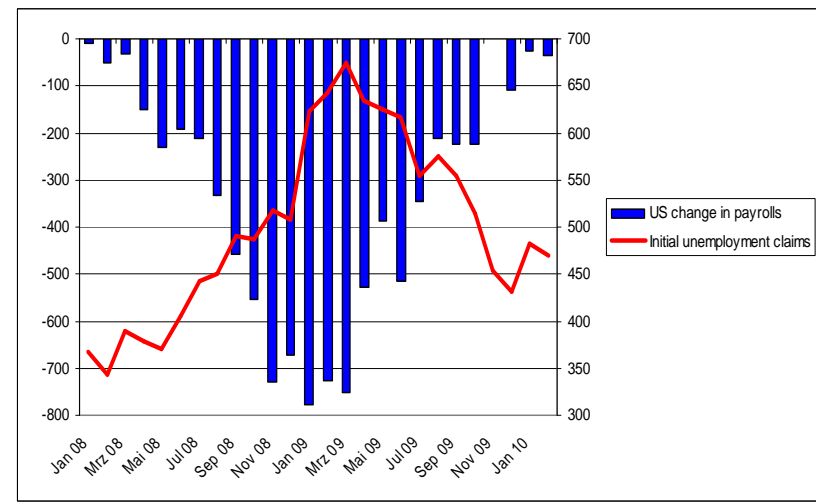
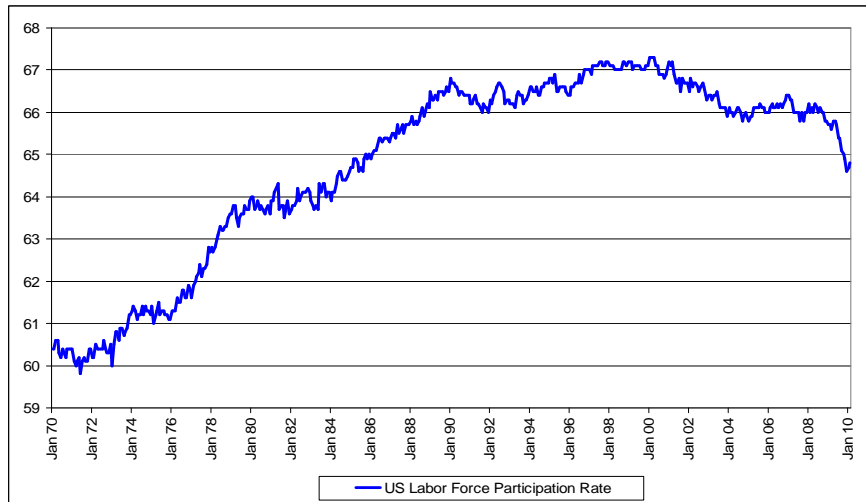
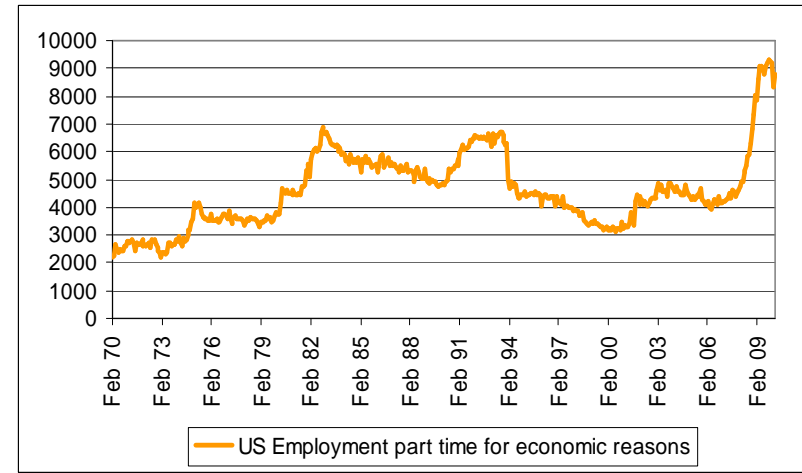
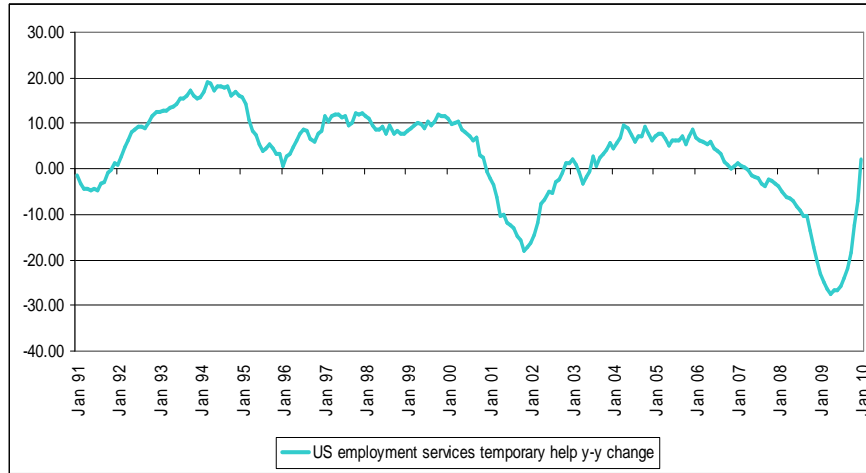
US disposable income, savings rate chain store sales, retail sales



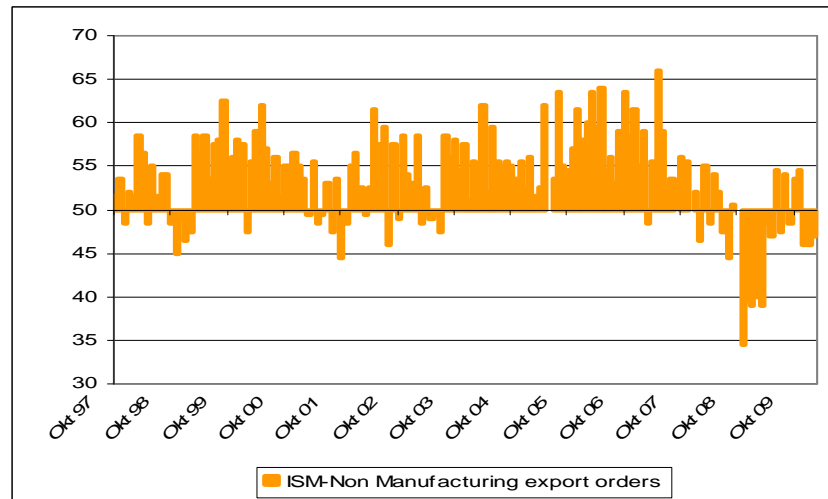
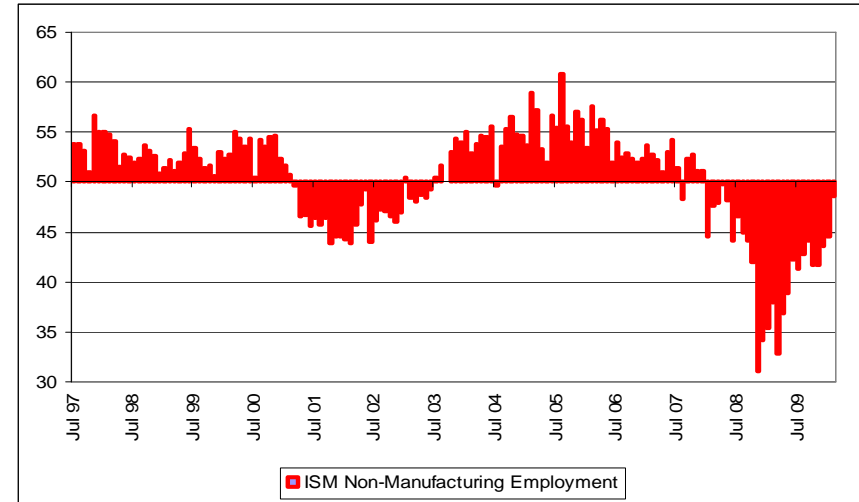
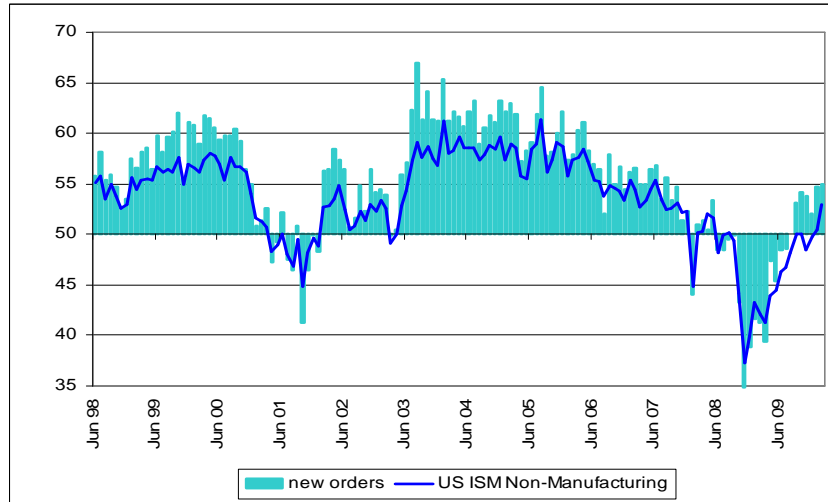
US GDP contribution



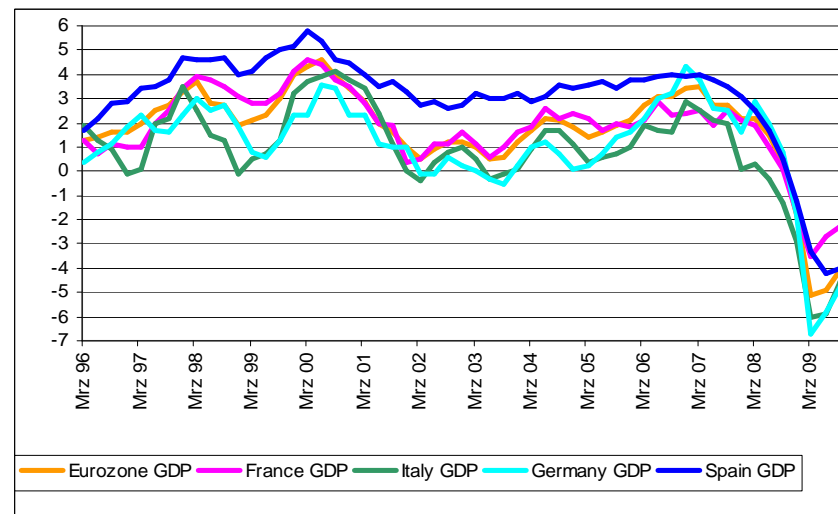
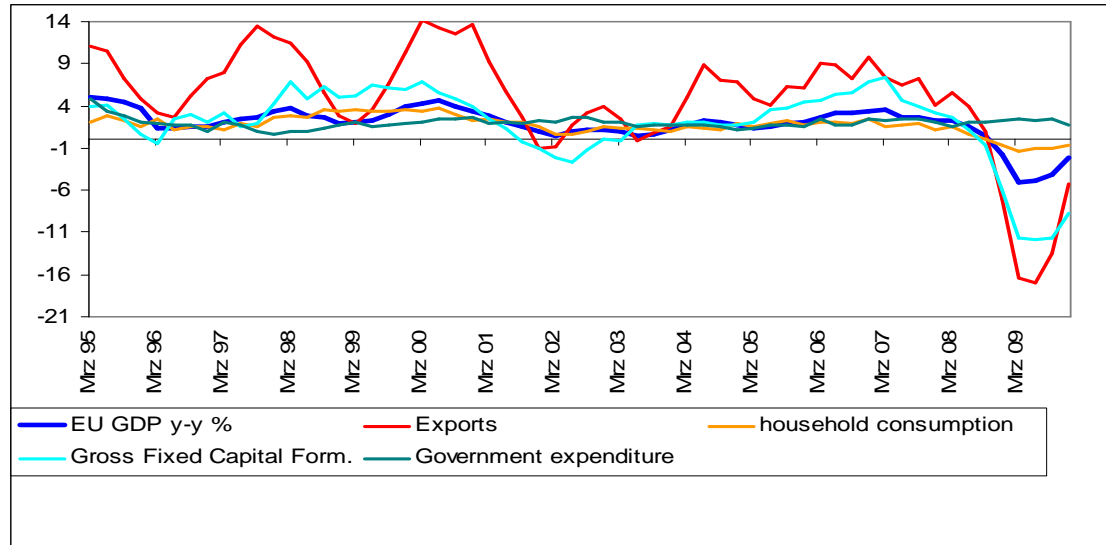
US employment



US ISM Non-Manufacturing



EU GDP



Swedish economy

